

BALANCE SHEET

As at Sep.30, 2014

Unit: VND

No.	Assets	Code	Note	Sep.30,2014	Jan.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		62.822.300.884	41.716.058.343
I	Cash & Cash equivalents	110		18.854.796.558	7.669.379.126
1	Cash	111	V.01	18.854.796.558	7.669.379.126
2	Cash equivalents	112		-	-
II	Short-term financial investments	120	V.02	12.000.000.000	8.000.000.000
1	Short-term investments	121		12.000.000.000	8.000.000.000
2	Provision for devaluation of short-term investments	129		-	-
III	Short-term receivables	130		23.718.828.211	16.504.626.411
1	Trade accounts receivables	131		6.150.195.360	8.406.025.502
2	Prepayment to suppliers	132		17.515.204.264	8.123.593.830
3	Short-term intercompany receivables	133		-	-
4	Receivables on percentage of construction contract completion	134		-	-
5	Other receivables	135	V.03	797.856.748	719.435.240
6	Provision for short-term doubtful debts	139		(744.428.161)	(744.428.161)
IV	Inventories	140		430.246.340	2.175.059.306
1	Inventories	141	V.04	430.246.340	2.175.059.306
2	Provision for devaluation of inventories	149		-	-
V	Other short-term assets	150		7.818.429.775	7.366.993.500
1	Short-term prepaid expenses	151		-	-
2	VAT deductible	152		3.921.264.903	5.376.332.755
3	Tax and accounts receivable from State budget	154	V.05	59.491.683	63.491.683
4	Other short-term assets	158		3.837.673.189	1.927.169.062
B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		1.039.892.327.155	951.260.082.680
I	Long-term receivables	210		17.930.773.120	17.930.773.120
1	Long-term receivables from customers	211		-	-
2	Capital receivable from subsidiaries	212		-	-
3	Long-term inter-company receivables	213	V.06	-	-
4	Other long-term receivables	218	V.07	17.930.773.120	17.930.773.120
5	Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		993.366.676.470	899.729.310.550
1	Tangible fixed assets	221	V.08	227.485.386.724	295.103.794.478
	- Historical cost	222		795.296.312.168	794.391.713.158
	- Accumulated depreciation	223		(567.810.925.444)	(499.287.918.680)
2	Finance leases fixed assets	224	V.09	-	-
	- Historical cost	225		-	-
	- Accumulated depreciation	226		-	-
3	Intangible fixed assets	227	V.10	149.028.562	226.746.696
	- Historical cost	228		915.724.800	915.724.800
	- Accumulated depreciation	229		(766.696.238)	(688.978.104)

	4	Construction in progress	230	V.11	765.732.261.184	604.398.769.376
III		Property investment	240	V.12	-	-
		- Historical cost	241		-	-
		- Accumulated depreciation	242		-	-
IV		Long-term financial investments	250		23.482.780.000	23.482.780.000
	1	Investment in subsidiaries	251		-	-
	2	Investment in associate or joint-venture companies	252		23.482.780.000	23.482.780.000
	3	Other long-term investments	258	V.13	-	-
	4	Provision for devaluation of long-term financial investments	259		-	-
V		Other long-term assets	260		5.112.097.565	10.117.219.010
	1	Long-term prepaid expenses	261	V.14	5.112.097.565	10.117.219.010
	2	Deferred income tax assets	262	V.21	-	-
	3	Others	268		-	-
VI.		Goodwill	269		-	-
		TOTAL ASSETS (270 = 100+200)	270		1.102.714.628.039	992.976.141.023

	RESOURCES		Code	Note	Jun.30,2014	Jan.01,2014
	1		2	3	4	5
A		LIABILITIES (300 = 310+330)	300		759.838.195.570	674.922.402.265
I		Short-term liabilities	310		51.540.241.067	82.852.875.282
	1	Short-term borrowing	311	V.15	8.291.976.108	5.784.343.969
	2	Trade accounts payable	312		20.910.085.367	31.193.292.189
	3	Advances from customers	313		-	-
	4	Taxes and payable to state budget	314	V.16	692.292.481	283.276.626
	5	Payable to employees	315		980.043.646	1.007.842.896
	6	Payable expenses	316	V.17	-	-
	7	Intercompany payable	317		-	-
	8	Payable in accordance with contracts in progress	318		-	-
	9	Other short-term payables	319	V.18	19.562.467.830	43.779.048.916
	10	Provision for short-term liabilities	320		-	-
	11	Bonus and welfare fund	323		1.103.375.635	805.070.686
II		Long-term liabilities	330		708.297.954.503	592.069.526.983
	1	Long-term accounts payable-Trade	331		-	-
	2	Long-term intercompany payable	332	V.19	-	-
	3	Other long-term payables	333		7.210.914.011	7.210.914.011
	4	Long-term borrowing	334	V.20	701.087.040.492	584.858.612.972
	5	Deferred income tax payable	335	V.21	-	-
	6	Provision for unemployment allowance	336		-	-
	7	Provision for long-term liabilities	337		-	-
	8	Unrealised revenue	338		-	-
	9	Scientific and Technological Development fund	339		-	-
B		OWNER'S EQUITY	400		342.876.432.469	318.053.738.758
I		Capital sources and funds	410	V.22	342.876.432.469	318.053.738.758
	1	Paid-in capital	411		249.492.000.000	249.492.000.000
	2	Capital surplus	412		-	-
	3	Other capital of owner	413		-	-
	4	Treasury stock	414		-	-

5	Asset revaluation differences	415		-	-
6	Foreign exchange differences	416		-	-
7	Investment and development fund	417		17.763.056.552	15.881.880.881
8	Financial reserve fund	418		7.145.458.137	6.016.752.734
9	Other fund belong to owner's equity	419		-	-
10	Retained after-tax profit	420		68.475.917.780	46.663.105.143
11	Capital for construction work	421		-	-
II	Budget sources	430		-	-
1	Bonus and welfare funds	431		-	-
2	Budgets	432	V.23	-	-
3	Budget for fixed asset	433		-	-
C	MINORITY INTEREST	500		-	-
	TOTAL RESOURCES	440		1.102.714.628.039	992.976.141.023

IDICO Infrastructure Development Investment Joint Stock Company

INCOME STATEMENT

Quarter 3/2014

Items	Code	Note	Quarter 3		Accumulation fr. Jan. 01 to Jun. 30	
			2014	2013	2014	2013
1	2	3	4	5	6	7
1. Revenue of sales and services	01	VI.25	43.010.322.729	43.177.309.083	136.504.141.918	129.221.503.554
2. Deductions	02		-	-	-	-
3. Net sales and services (10 = 01 - 02)	10		43.010.322.729	43.177.309.083	136.504.141.918	129.221.503.554
4. Cost of sales	11	VI.27	23.107.909.036	23.092.332.001	84.308.435.103	61.135.184.635
5. Gross profit (20= 10-11)	20		19.902.413.693	20.084.977.082	52.195.706.815	68.086.318.919
6. Financial income	21	VI.26	100.428.333	14.374.564	1.989.476.390	1.547.972.502
7. Financial expenses	22	VI.28	761.196.787	2.526.866.537	2.823.773.257	10.028.017.215
- In which: Interest expense	23		761.196.787	2.526.866.537	2.823.773.257	10.028.017.215
8. Selling expenses	24		6.040.631.250	4.722.151.903	17.145.621.420	16.259.459.789
9. General & administrative expenses	25		1.741.141.058	806.957.287	7.404.028.029	6.800.668.169
10. Net operating profit [30=20+(21-22)-(24+25)]	30		11.459.872.931	12.043.375.919	26.811.760.499	36.546.146.248
11. Other income	31		66.988.489	33.560.413	505.501.727	182.862.309
12. Other expenses	32		-	-	-	101.891.896
13. Other profit (40=31-32)	40		66.988.489	33.560.413	505.501.727	80.970.413
14. Profit or loss in joint venture	45		-	-	-	-
15. Profit before tax (50=30+40)	50		11.526.861.420	12.076.936.332	27.317.262.226	36.627.116.661
16. Current corporate income tax expenses	51	VI.30	576.343.071	603.846.817	1.365.863.112	1.831.355.834
17. Deferred corporate income tax expenses	52	VI.30	-	-	-	-
18. Profit after tax (60=50-51-52)	60		10.950.518.349	11.473.089.515	25.951.399.114	34.795.760.827
18.1 Profit after tax of minorities	61		0	0	0	0
18.2 Profit after tax of the parent company's shareholders	62		10.950.518.349	11.473.089.515	25.951.399.114	34.795.760.827
19. EPS (VND/share)	70		439	460	1.040	1.395

CASH FLOW STATEMENT

Quarter 3/2014 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Cash received from sale or services and other revenue	01		151.116.665.000	138.948.505.000
2. Cash paid for supplier	02		(68.975.173.062)	(52.029.218.210)
3. Cash paid for employee	03		(19.442.046.643)	(18.039.318.767)
4. Cash paid for interest	04		(2.823.773.257)	(10.028.017.215)
5. Cash paid for corporate income tax	05		(1.242.627.541)	(1.940.156.135)
6. Other receivables	06		36.280.922.080	21.107.182.700
7. Other payables	07		(59.167.798.793)	(19.916.073.643)
Net cash provided by (used in) operating activities	20		35.746.167.784	58.102.903.730
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(124.807.736.703)	(233.846.334.152)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		-	-
3. Cash paid for lending or purchase debt tools of other companies	23		(34.000.000.000)	(7.000.000.000)
4. Withdrawal of lending or resale debt tools of other companies	24		30.000.000.000	4.380.000.000
5. Cash paid for joining capital in other companies	25		-	-
6. Withdrawal of capital in other companies	26		-	-
7. Cash received from interest, dividend and distributed profit	27		1.103.582.390	1.547.972.502
Net cash used in investing activities	30		(127.704.154.313)	(234.918.361.650)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31		-	-
2. Cash paid to owners equity, repurchase issued stock	32		-	-
3. Cash received from long-term and short-term borrowings	33		183.849.797.015	254.699.590.570
4. Cash paid to principal debt	34		(65.113.737.356)	(64.577.912.386)
5. Cash paid to financial lease debt	35		-	-
6. Dividend, profit paid for owners	36		(15.592.655.698)	(4.680.214.279)
Net cash (used in) provided by financing activities	40		103.143.403.961	185.441.463.905
Net cash during the period (20+30+40)	50		11.185.417.432	8.626.005.985
Cash and cash equivalents at beginning of year	60		7.669.379.126	2.113.522.454
Influence of foreign exchange fluctuation	61		-	-
Cash and cash equivalents at end of year (50+60+61)	70		18.854.796.558	10.739.528.439